Molecular Diagnostics & Point of Care Testing

Ellis Jacobs, Ph.D., DABCC, FAACC Principal, EJ Clinical Consulting, LLC Adjunct Associate Professor of Pathology, Mount Sinai School of Medicine

molecular (nucleic acid) technology detects and/or quantifies specific DNA/RNA sequences in a specimen



Identification of etiologic agents without need of culture.	Characterization of pathogen subspecies variation.	Determination of viral load	Direct detection of genes or gene mutations that confer drug resistance	changes in a gene/ chromosome that may cause/affect the chance of developing a specific disease or disorder, e.g., cancer, genetic testing
--	---	--------------------------------	---	---

Advantages of Rapid Testing for Infectious Diseases



What are the issues of respiratory disease?

The symptoms of respiratory diseases are vague

- Pneumonia
- Cough
- Fever or Chills
- Difficulty breathing
- Influenza
 - Cough
 - Fever or Chills
 - Malaise

SARS CoV-2

- Cough
- Fever or Chills
- Difficulty breathing
- Muscle/Body aches
- Loss of taste/smell

Treatment is different

- Bacteria
 - Broad spectrum antibiotic
 - Narrow spectrum antibiotic
- Influenza
 - Antiviral
 - Treat symptoms only
- SARS CoV-2
- Monoclonal
- Antiviral/Corticosteroid
- Treat symptoms

Complications of mistreatment

- Mistreatment of bacterial etiology
 - May increase morbidity/ mortality
 - May have longer hospital stay
 - May get C. difficile
- Mistreatment of influenza
 - May have increased resistance & *C. difficile*
- Mistreatment of SARCoV-2
- May increase morbidity/ mortality
- May enhance infection rate

Results – Flu Negative

■ MD unaware, n =92 ■ MD aware, n=97



Bonner, et al, Pediatrics (2003) 112:363-367

Results – Flu Positive





Key Operational Metrics





Bonner, et al, Pediatrics (2003) 112:363-367

Treating Respiratory Diseases in the Emergency Department



Misuse of Antibiotics Can Lead to Other Medical Issues



Issues with Clinical Samples

Viral titer is highest in first 48 hours

Proper sample collection is necessary

Dilution in transport media

Rapid Antigen Tests

Pro

- Tests take minimal time
- Some tests are so simple that they are CLIA-waived
- Can be used to triage patients
- Positive results can be used to rule out other issues like pneumonia so don't give unnecessary chest x-ray, antibiotics, etc.

Con

- Performance is not as good as culture, PCR, or DFA
- Often used as a screening test, usually with negatives requiring additional confirmation.

Molecular Tests

Pro

- For respiratory specimens, high performance
- Same day results
- Good for active infections

Con

- Turn around time from lab may be extensive, especially if batching specimens
- Expensive
- May require experienced technicians, labs, dedicated equipment, etc.
- May only be a screen for bacteria/viruses that people may normally carry
- Bad for past infection

Why molecular? The power of sample amplification



IDSA Influenza Clinical Guidelines 2018

What tests should be used to diagnose Influenza?

10) Clinicians should use rapid molecular assays (ie. nucleic acid amplification tests) over rapid influenza diagnostic tests (RIDTs) in outpatients to improve detection of influenza virus infection (A-II).

11) Clinicians should use reverse-transcription polymerase chain reaction (RT-PCR) or other molecular assays over other influenza tests in hospitalized patients to improve detections of influenza virus (A-II).

15) Clinicians should not use RIDTs in hospitalized patients except when more sensitive molecular assays are not available (A-II), and follow-up testing with RT-PCR or other molecular assays should be performed to confirm negative RIDT results (A-II)

Molecular Tests on the Market

PCR – Polymerase Chain Reaction

- Rely on the ability to amplify due to temperature cycling
- Many traditional molecular companies, e.g,
 - Abbott m-PIMA Competitive Reporter Amplification
 - BioFire Diagnostics qPCR
 - Cepheid GeneXpert
 - Roche cobas Liat Lab in a tube
 - Mesa Accula OscAR PCR

Isothermal

- Rely on the ability to do the reaction at a single temperature
- Meridian Alethia LAMP (loop mediated isothermal amplification)
- Quidel Solana HDA (Helicase dependent amplification)
- Abbott ID NOW NEAR (Nicking enzyme amplification reaction)

Introducing the Players in PCR



Patient sample containing DNA (or RNA) • May or may not have target gene

Primers

 short bits of manufactured DNA that recognize the target gene

Nucleotides • building blocks of DNA Taq Polymerase •Enzyme that replicates DNA in a PCR reaction





Fluorescent dye for reporting results

- TaqMan Probe
- Molecular Beacons
 - Scorpions
 - SYBR green





Taq Polymerase Binds at Primer Sites

PCR Amplification



Roche Cobas Liat – "Lab In a Tube"





20 minutes to results Flu/RSV

15 minutes to results Strep A

Footprint 4.5 x 9.5 x 7.5

Weight 8.3 lbs

Flu A/B – Waived -Nasopharyngeal

- Sensitivity 100%/100%
- Specificity 96.8%/ 94.1%
- LOD $10^{-2} 10^{-1} / 10^{-3} 10^{-1} \text{TCID}_{-2} / \text{mL}$

Strep A - Waived

- Sensitivity 98.3%
- Specificity 94.2%
- LOD 5-20 CFU/mL

RSV - Waived

- Sensitivity 97.0%
- Specificity 98.7%
- LOD 4 CFU/mL

SARS-CoV 2/Flu A/B –NP, Naso- Waived

19

- PPA 96.4%/100%/100%
- NPA 98.7%/99.6%/99.7%
- LOD $10^{-3} 10^{-1} / 10^{-2} 10^{-1} / 10^{-3} 10^{-1} \text{TCID}_{50} / \text{mL}$

Sample processing in the Liat Tube



Liat HIV Quant Assay amplification plot



Tanriverdi, Chen, Chen. J Infect Dis. 2010;201:S52-S58

Linearity of the Liat HIV Quant Assay



Tanriverdi, Chen, Chen. J Infect Dis. 2010;201:S52-S58

GeneXpert - Cepheid



75 minutes to results *

• 2 min hands on time

Broad molecular menu

• 11 FDA approved assays

Footprint 3.7 x 12 x 11.7"

8.8 lbs

Battery powered

• WAIVED - Xpert Xpress Flu/RSV (N & NP), Strep A & SARS-CoV-2 EUA- 18-30 min

Flu A/B – Nasopharyngeal	RSV
 Sensitivity 100%/100% Specificity 96.8%/ 94.1% LOD 10⁻² - 10⁻¹ / 10⁻³ - 10⁻¹ TCID₅₀/mL 	 Sensitivity 97.0% Specificity 98.7% LOD 4 CFU/mL
Strep A	SARS-CoV 2/Flu A/B – NP,OP,MT,AN
 Sensitivity 98.3% Specificity 94.2% LOD 5-20 CFU/mL 	• PPA -92.8% (88.4 - 99.6) • NPA -95.6% (85.2%-98.8%) • LOD - 5x10 ⁻³ -2x ⁻² -PFU/mL

Accula- Mesa Biotech





30 minutes to results

< 2 min hands on time

Footprint 5.7 x 3.9 x 3.8

Weight <1.4 lbs

Strep A, RSV, SARS-CoV-2(MT, AN) – Waived

 SARS LOD – 150 copies/mL PPA 95.8% (78.9-99.9%) NPA 100% (86.8-100%)

Flu A/B – Waived – Naso & NP

- Sensitivity 97% / 94%
- Specificity 94% / 991%

BioFire Diagnostics





45-60 minutes to results

Footprint 25.4 x 39.3 x 16.5cm

Weight 40 lbs

Respiratory Panels – 19 tests

Flu A/B – Waived – Naso & NP

- Sensitivity 97% / 94%
- Specificity 94% / 991%

SARS CoV-2 – Waived (EUA) – NP, OP, MT, AN

- LoD 330GE/mL
- PPA 99.7% (88.2-99.6%)
- NPA 100% (95.8-100%)

Visby COVID-19 Point of Care Test





Nasopharyngeal, Mid-turbinate or Anterior Nasal Specimen Collection Swab

LoD – 435 genomic copies/swab

SARS CoV-2 –NP, AN, MT - Waived (EUA)

- PPA 100.0% (95% CI: 89.0%-100.0%)
- NPA 95.3% (95% CI: 87.1%-98.4%)

Competitive Reporter Monitored Amplification



m-PIMA

Portable bench-top real time (rt) Reverse Transcriptase (RT) PCR system for processing and analysis of Alere q HIV-1/2 test cartridges

50 minutes to results

7.8 kg (3.5 lbs)

In-built battery to seamlessly bridge power outages

Not Available in US



The **m-PIMA** HIV-1/2 Detect Cartridge

Qualitative measurements of HIV-1 (subtypes M/N and O) and HIV-2

Low sample volume - only 25 μl of capillary/EDTA venous whole blood or plasma

All reagents and controls enclosed in the test cartridge

No manual sample processing

Fully automated capture and enrichment of the specific RNA target, reverse transcription and real time PCR

High speed target amplification and real time multiplex detection based on CMA (**C**ompetitive reporter **M**onitored **A**mplification) assay format



Isothermal Molecular Technologies

cHDA : Circular Helicase-dependent amplification **HDA** : Helicase-dependent amplification **IMDA** : Isothermal multiple displacement amplification **LAMP** : Loop-mediated isothermal amplification **MPRCA** : Multiply-primed rolling circle amplification **NASBA** : Nucleic acid sequence based amplification **NEAR**: Nicking enzyme amplification reaction **RAM** : Ramification amplification method **RCA** : Rolling circle amplification **RPA** : Recombinase polymerase amplification **SDA** : Strand displacement amplification **SMART** : Signal mediated amplification of RNA technology **SPIA** : Single primer isothermal amplification **TMA** : Transcription mediated amplification

Isothermal Molecular Technologies

cHDA : Circular Helicase-dependent amplification **HDA** : Helicase-dependent amplification **IMDA** : Isothermal multiple displacement amplification **LAMP** : Loop-mediated isothermal amplification **MPRCA** : Multiply-primed rolling circle amplification **NASBA** : Nucleic acid sequence based amplification **NEAR**: Nicking enzyme amplification reaction **RAM** : Ramification amplification method **RCA** : Rolling circle amplification **RPA** : Recombinase polymerase amplification **SDA** : Strand displacement amplification **SMART** : Signal mediated amplification of RNA technology **SPIA** : Single primer isothermal amplification **TMA** : Transcription mediated amplification



Helicase Dependent Amplification Assays



Solana - Quidel



35 minutes to results

Including heat pretreatment step

< 2 minutes hands on time

Small footprint (9.4" x 9.4" x 5.9")

8.8 lbs

Flu A/B (N & NP), C. difficile, GAS, GBS, HSV 1&2, HMPV, Pertussis, RSV, VZV, Trichomonas, SARS-CoV-2 (N & NP)

- GAS Sensitivity 98.0%
- GAS Specificity 97.7%
- GAS LOD 400-430 CFU/mL
- SARS PPA 97.8% (92.3-99.4%)
- SARS NPA 99.5% (97.2-99.9%)
- SARS LOD $1.16 \times 10^4 \text{ cp/mL}$

Solana - Quidel

Step 1 Specific primers bind to target sequences that have been separated by the helicase.

Step 2

Specific DNA probes labeled with a quencher on one end and a fluorophore on the other end bind to the single-stranded biotinylated amplicons.

Step 3

Upon annealing to the amplicons, the fluorescence probes are cleaved and the fluorescence signal increases due to physical separation of fluorophore from quencher.

Loop Mediated Amplification

Use of 4–6 different primers to recognize 6-8 distinct regions

Outer primers are known as F3 and B3

Inner primers are forward inner primer (FIB) and backward inner primer (BIP)



Exponential Amplification

LAMP – Starting Material Production Step



LAMP – Cycle Amplification Step



LAMP – Elongation & Recycling Step



Advantages of LAMP

Isothermal conditions and no sophisticated equipment required

Both amplification and detection can be completed in single step

High efficiency

No need for DNA purification

Visual detection

LAMP final products are stem loop DNAs

The final products are stem loop DNAs with several inverted repeats of the target and cauliflower-like structures with multiple loops due to hybridization between alternately inverted repeats in the same strand

Positive LAMP reactions can be visualized with the naked eye



Alethia (formerly illumigene) – Meridian Bioscience



< 60 minutes to results

Including heat pretreatment step

< 2 minutes hands on time

Small footprint (8.3" x 11.5" x 3.7")

6.5 lbs

Room temp storage

7 FDA approved tests – C. difficile, GAS, CMV,GBS, HSV 1&2, Mycoplasma, Pertussis

- GAS Sensitivity 98.0%
- GAS Specificity 97.7%
- GAS LOD 400-430 CFU/mL

Lamp Based COVID-19 POC Diagnostics with EUAs





NEAR Mechanism – Amplification from RNA

- NEAR amplifies target sequence directly from single stranded RNA
 - No heat denaturation required
 - Reverse transcriptase, DNA polymerase & Nicking endonuclease
 - Converts single stranded RNA to single stranded DNA



NEAR Mechanism – Amplification from dsDNA

- Assay amplifies target sequence directly from double-stranded genomic DNA
 - No heat denaturation required
 - Nicking Enzyme, DNA Polymerase
 - Creates single-strand copy of genome



NEAR Amplification Duplex – Bidirectional Amplification



ID NOW System





< 15 minutes to results

< 2 minutes hands on time

Small footprint (8.15" W x 5.71" H x 7.64" D)

1.4 lbs. / 3 kg

3 approved tests – Flu A/B, GAS, RSV, SARS CoV-2 (EUA)

Flu A/B – Nasal, Nasopharyngeal

SARS CoV2 – Nasal, NP, Throat

WAIVED

ID NOW System

Conditioning Acidic / Basic conditioning or

enzymatic (Ply C)

Place test base & sample receiver in ID NOW™



Add swab/VTM aliquot to sample receiver







AmplificationDetection56°CNEARImage: Dual reaction tube40°CRPAImage: Dual channel fluorescenceIsothermalImage: Dual channel fluorescence

Flu Clinical Trial Results

ID NOW Influenza A & B Performance vs. Culture



ID NOW Influenza A & B Performance vs. RT-PCR

Flu A						
	RT-PCR +	RT-PCR -				
ID NOW +	147	11				
ID NOW -	8	464				

Positive Percent Agreement = 94.8% (90.1-97.4) Negative Percent Agreement = 97.7% (95.9-98.7) Flu B RT-PCR + RT-PCR -ID NOW + 123 7 ID NOW - 2 500

Positive Percent Agreement = 98.4% (94.4-99.6) Negative Percent Agreement = 99.4% (98.3-99.8)

SARS CoV-2 Test Agreement with the Expected Results by Sample Concentration Target Concentration

	# Concordant/ # Tested	% Agreement (95% CL)
2 x LOD	20/20	100% (83.9 – 100%)
5 x LOD	10/10	100% (72.3 – 100%)
NEGATIVE	30/30	100% (72.3 – 100%)
	LoD	
	125 GE/mL	

Post-Authorization Studies

Clinic		Multi Site Urgent Care			In-Patient			
	PCR +	PCR -		PCR +	PCR -		PCR +	PCR -
ID NOW +	- 21	0	ID NOW +	F 51	2	ID NOW +	75	24
ID NOW	- 2	951	ID NOW	- 2	375	ID NOW -	19	400
	PPA = 91.3% NPA = 100%	6		PPA = 96.29 NPA = 99.59	% %		PPA = 79.8 NPA = 94.3	3% 3%

Summary of POCT nucleic acid amplification methods

	Liat	m-PIMA	GeneXpert	Accula	BioFire	Visby
Technology	PCR	PCR	PCR	PCR	PCR	PCR
Waived	Y	Ν	Y/N	Y	Y	Y(EUA)
DNA Amplification	Y	Y	Y	Y	Y	Y
RNA amplification	Y	Y	Y	Y	Y	Y
"Denaturing" agent	Heat	Heat	Heat	Heat	Heat	Heat
Pretreatment Required	Ν	Ν	Y/N	Ν	Y	Ν
# of enzymes	1	1	1	1	1	1
Temp (°C)	95/72 /57	95/72 /57	95/72 /57	95/72 /57	95/72 /57	95/72 /57
Time to Result (min)	<20	55	75	30	<60	30
Multiple Amplifications	Y	Y	Y	Y	Y	Ν

Summary of POCT nucleic acid amplification methods

	Solana	Alethia	Cue	Lucira	ID NOW
Technology	HDA	LAMP	LAMP	LAMP	NEAR
Waived	Ν	Ν	Y(EUA)	Y(EUA)	Y
DNA Amplification	Y	Y	Y	Y	Y
RNA amplification	Y	Y	Y	Y	Y
"Denaturing" agent	Helicase	Betaine	Betaine	Betaine	Restriction enzymes
Pretreatment Required	Y	Y	Ν	Ν	Y
# of enzymes	2	1	1	1	2
Temp (°C)	64	60-65	60-65	60-65	52
Time to Result (min)	35	<60	20	30	<15
Multiple Amplifications	Y	Ν	Ν	Ν	Y

Specific Benefits of POC Molecular Testing in a Resource Limited Setting

Drastically improved TAT – no need to send to ref lab for confirmation

• Get results in real-time to act upon them

Same testing Standard of Care that would be found at tertiary care center

• Clinical confidence in test method/result for diagnosis

Clinic can perform testing that previously could only be done by specialized staff

Test accuracy and healthcare efficiency/lab stewardship

Offering new technology for community and outreach



QUESTIONS

ellisjacobs1@gmail.com